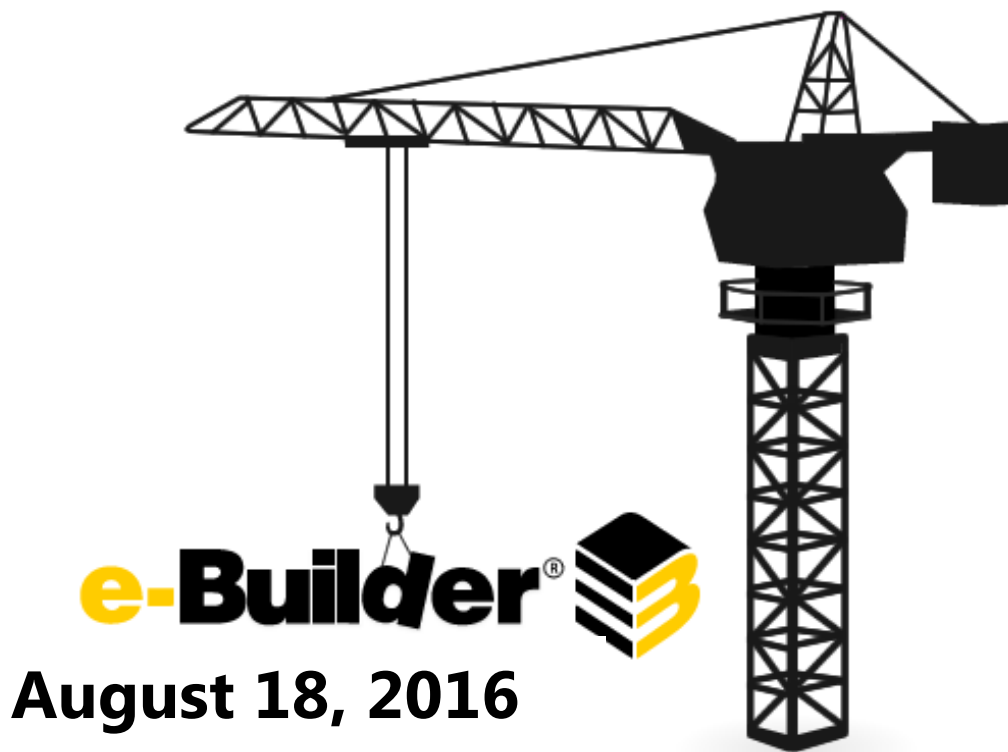


Maintenance **RELEASE NOTES**



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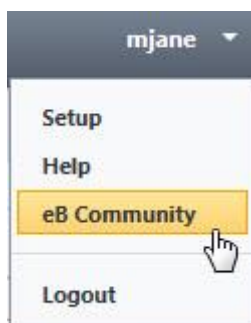
About the August 2016 Maintenance Release

The e-Builder monthly maintenance releases contain a list of resolved cases for the month.

Your Opinion Matters

We rely on your feedback to better serve you. If you have ideas about improving our product or service, please don't hesitate to let us know. Below are four ways to reach us.

- **Like/Dislike**  – Located in the banner of e-Builder Enterprise™ are like and dislike buttons. Click these to express your opinion of a particular page. This feedback is used to help prioritize upcoming product enhancements.
- **e-Builder Community** – The Ideas section of the e-Builder Community gives you a platform to share your thoughts on how to make e-Builder better. You can read and vote on the ideas of fellow e-Builder users or post your own. Those with the highest vote totals are noted when forming e-Builder's roadmap. To access the Community, click the arrow next to your username within the banner of e-Builder Enterprise, and then click eB Community.



- **Support** – Our Support staff is always available to meet your needs. To speak to a live customer service representative, call us within the U.S. at 888-288-5717 and outside of the U.S. at 800-580-9322, or email us at support@e-builder.net.
- **Annual Technology and User Conference** – The annual e-Builder Technology and User Conference offers a unique and up-close opportunity to gain insight into e-Builder product direction, learn best practices from industry professionals and peers, and to exchange information and ideas with members of the e-Builder community.

What's included in this Document

- A list of resolved cases

Release Note Change Log

The release note change log includes all changes made to this version of the Release Notes document.

Date	Version Number	Description
August 18, 2016	1.0	Initial Release

Resolved Cases

The following is a list of resolved cases for the month of August. If you have any questions regarding this maintenance release, please contact e-Builder Support at 888-288-5717 or via email at support@e-builder.net.

Module	Number of Resolved Cases
API	2
Business Intelligence	1
Calendar	1
Cost	5
Dashboard	1
Documents	5
Forms	1
Mobile	1
Planning	1
Processes	9
Projects	1
Reports	3
Schedules	1
Setup Admin	1
Submittals	1
Time Tracking	1

API

Case Number: 00188267

The oData Account Funding Transaction table was not displaying a unique transaction ID when a master invoice had multiple items and multiple funding source distribution. Now each transaction is displayed with a unique ID.

Case Number: 00188850

Previously, some process instance sources in oData would fail because the query was pulling data it did not need which added additional processing. Now, the query has been optimized to remove unnecessary processing and all data will be returned without an error.

Business Intelligence

Case Number: 00189125

Process reports would generate an error if the process had a look up data field and another field whose name was the as the process lookup data field. These reports will not run as expected under these circumstances.

Calendar

Case Number: 00180053

After updating an individual calendar event that was not part of a series or making an update to an entire series, if the user doing the update elected to send updated invitations to the participants, the reminders for the event before the update would not be deleted and new reminders would also be created resulting in duplicate reminders for the same event being sent to the user. Now, the previous reminders in this case will be deleted before the new ones are created making sure that only one will ever exist at a time.

Cost

Case Number: 00178538

In some cases, selecting a master commitment while adding a new cost commitment caused a page error. Changes have been made to speed up the selection loading so that the time out does not occur.

Case Number: 00181785

Previously, the Adjustment Amount field was a reportable field, but not displayed on the Master Commitment Change Details page. We've corrected this and this field will now show up on Master Commitment Changes whose change amount is a net \$0 change.

Case Number: 00184503

When a timesheet workflow was spawning a cost process, the default custom field values were not being saved in the draft instance created. This issue has been corrected.

Case Number: 00184518

Default commitment item custom field values were not saved when a new commitment change line item was added, unless it was added in the custom field modal. Now default custom field values are saved even when not saved via the popup.

Case Number: 00190873

When processing event handlers for a specific client, there was no guarantee that the items created for the event handler would be processed in the order they were created. Now, each item for an event handler will be processed in chronological order.

Dashboard

Case Number: 00186666

When the item count exceeded the maximum number, an error occurred as there was not enough space to show the legend for pie charts. To avoid exception in these type of cases, the max limit has been significantly increased.

Documents

Case Number: 00175206

Some emails were being inappropriately marked as spam. The spam filter has been made less aggressive in order to prevent more emails from being inappropriately marked as spam.

Case Number: 00177696

In some cases, downloading large files caused a lag and the session would sometimes lock. The download page is now read only, which will allow users to navigate to another page while the download completes.

Case Number: 00186015

If a grouping option was not defined for a Plan Room document, users were unable to download these files. This download now occurs as expected, even if a grouping option isn't selected.

Case Number: 00190368

Document search results were not being rendered when the value of document custom field included parenthesis. The search will now locate and render results for documents with parenthesis in the custom field value.

Case Number: 00190097

The setting to include subfolders in the total file count of a folder was not being honored. This checkbox would clear after the setting was saved and the folder count did not display. This issue has been corrected and this setting is now honored. The file count appears on the folder in parenthesis as expected.

Forms

Case Number: 00186602

Search results were not including form comments when searching from the project forms page. Comments are now included in the search as expected.

Mobile

Case Number: 00161226

Project level field options did not load for dynamic grids when tapping empty drop down list options. This issue has been corrected.

Planning

Case Number: 00189147

Previously, non-admin users would not be able to see projects in the project drop down from inside the planning module. The issue has been resolved and the project drop down will list the projects correctly.

Processes

Case Number: 00153872

Change order merge fields were not displaying processes with invoices in the mappings table. Now, only processes with cost integration of commitment invoices, actuals, and master invoices will be visible.

Case Number: 00183761

Previously, after some changes were made to a commitment, allowance items erroneously appeared as editable in the SOV template worksheet for PayApp invoices. Now, the allowance items will not be editable in the template file.

Case Number: 00187025

Selected drop-down values were not being saved on some process input pages. This has been corrected and selected values appear upon saving the process step.

Case Number: 00188352

Previously, when delegating work to another user, the delegated actor would not see it in their court unless some other action was taken to update the responsible actors. Now, delegated actors will immediately see new instances in their court.

Case Number: 00189645

A page error was experienced when saving a commitment change process with account level cost enabled and the status was not in draft. This occurred when all existing items were added to the commitment change and a value updated. Now, the process instance can be saved without errors.

Case Number: 00189751

In some process instances, checkbox options were clearing out upon saving. This issue is corrected and all selected options for this data type will save as expected.

Case Number: 00191178

Commitment line items displayed in a distorted manner in process layouts. This issue has been corrected and all items are clearly visible.

Case Number: 00182153

External participants who were requested to comment on a process instance were able to view attached process lookup tab and fields. External participants are no longer able to see the lookup tab, it is only viewable by internal users with viewing permissions.

Case Number: 00186478

External commenters were being prompted for credentials when downloading attachments to file data fields. External commenters will no longer be prompted for credentials when downloading such files.

Projects

Case Number: 00183988

The Project View page was not showing edit links correctly to users there were members of Project level roles. This has been corrected so that these links appear as expected to all users regardless of permissions.

Reports

Case Number: 00185796

Selected columns did not display in line item reports for custom fields added to Dynamic Master Commitment Line Items. Selected columns now display in the report output.

Case Number: 00188636

When creating a process line item report, the project custom fields and commitment information fields were not available for input in formulas. Now all the available fields are likewise available in formulas.

Case Number: 00188685

During a report scheduled task, some of the values in the excel spreadsheet were not being updated because the column included decimal data types, but the value in the spreadsheet included commas (eg. 5,127,239.00). This issue has been resolved. Now the system will convert strings into decimals when appropriate during a scheduled task import.

Schedules

Case Number: 00189557

Predecessors were being removed when importing tasks or applying schedule templates. This issue has been resolved.

Setup Admin

Case Number: 00189606

When standard imports failed as a result of mapping errors like missing custom fields, a generic message such as "Failed to process import file" was reported in the failure message. Now, the mapping error will be included in the output message on the Exceptions tab.

Submittals

Case Number: Submittal item statuses could not be updated from the Submittal Packages page. Users are now able to update item statuses from all pages where this option is available, including the Submittal Packages page.

Time Tracking

Case Number: 00188231

The conditional steps in time tracking workflows were misreading the initiator field and not routing to the initiator as the formula dictated. This has been corrected and selected initiator will be honored as expected.